



cecimo

European Association of the Machine Tool Industries
and related Manufacturing Technologies

Key figures 2019

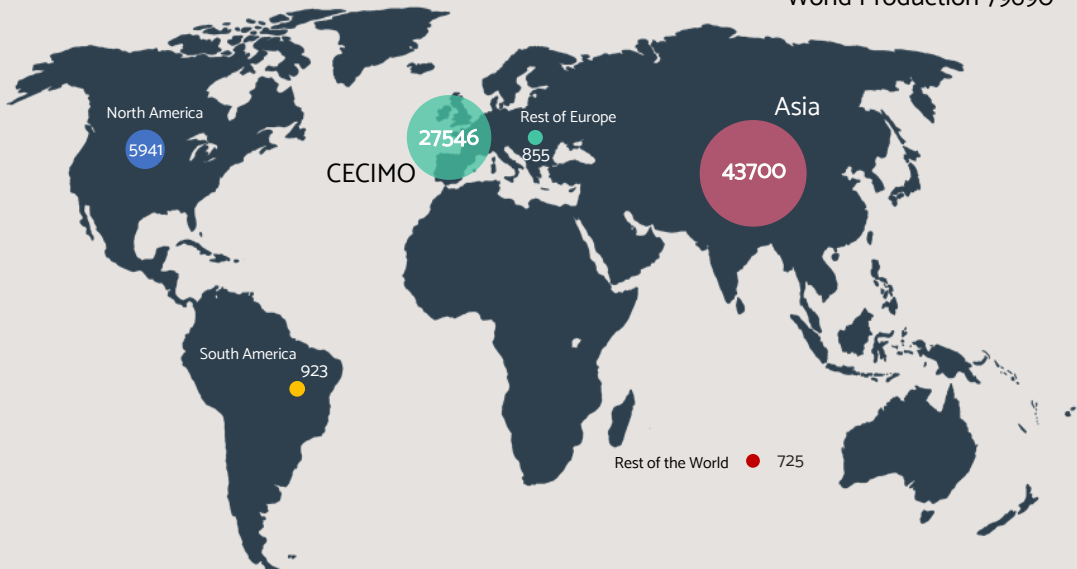
- 15 national associations
- 147,000 employees
- 1,500 companies – 80% SMEs
- €27.5 billion turnover
- 35% of global production
- 79% of production is exported*

*Data for 2018

World Machine Tool Production 2018 (million EUR)

Source: CECIMO, Gardner Intelligence

World Production 79690



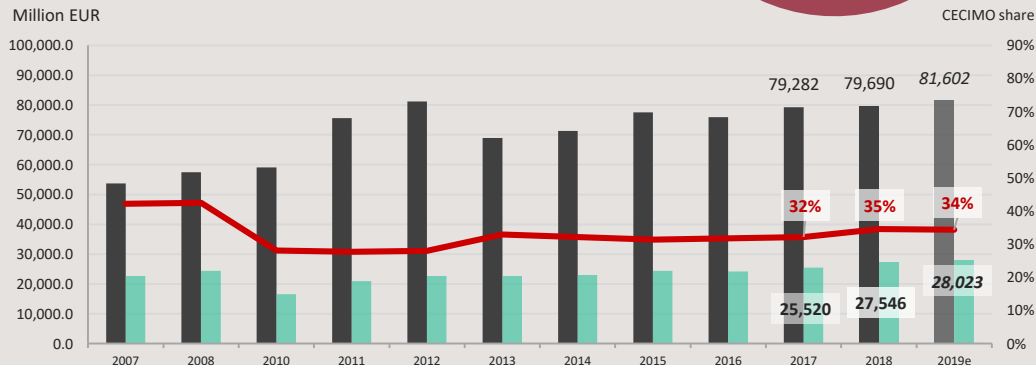
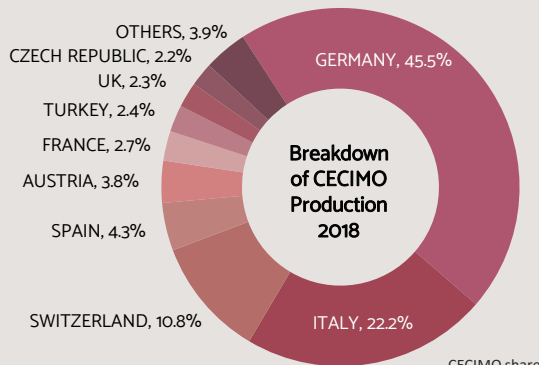
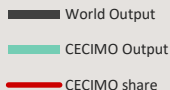
- CECIMO countries include Germany, Italy, Switzerland, Spain, Austria, France, Turkey, UK, Czech Republic, Netherlands, Belgium, Sweden, Finland, Portugal, Denmark
- Rest of Europe includes Poland, Slovenia, Slovakia, Croatia, Bulgaria, Belarus, Greece, Hungary, Norway, Romania, Ireland, Ukraine

- Asia includes China, Japan, South Korea, Taiwan, India, Singapore, Thailand, Russia, Israel, Malaysia, Hong Kong, Indonesia, Philippines, Vietnam, Iran, Kazakhstan
- North America includes US, Canada, Mexico
- South America includes Brazil, Argentina, Colombia, Chile, Venezuela

CECIMO v World Machine Tool Production

2006-2019*

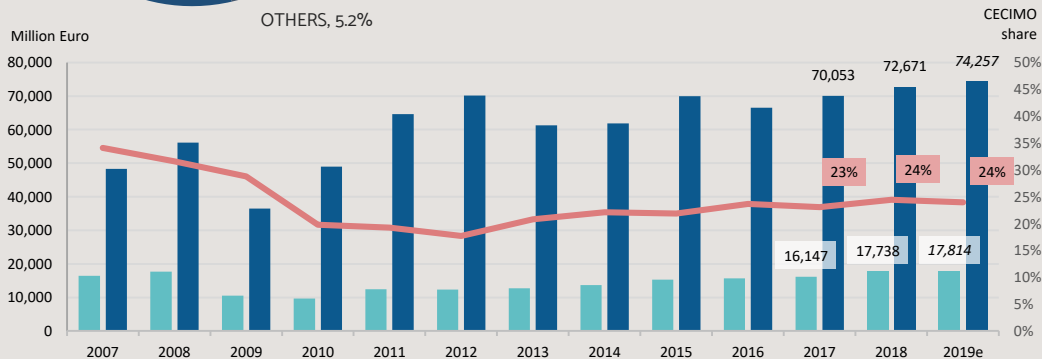
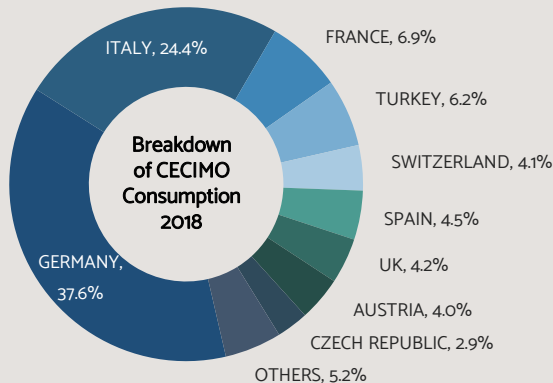
*e - estimates



CECIMO v World Machine Tool Consumption

2007-2019*

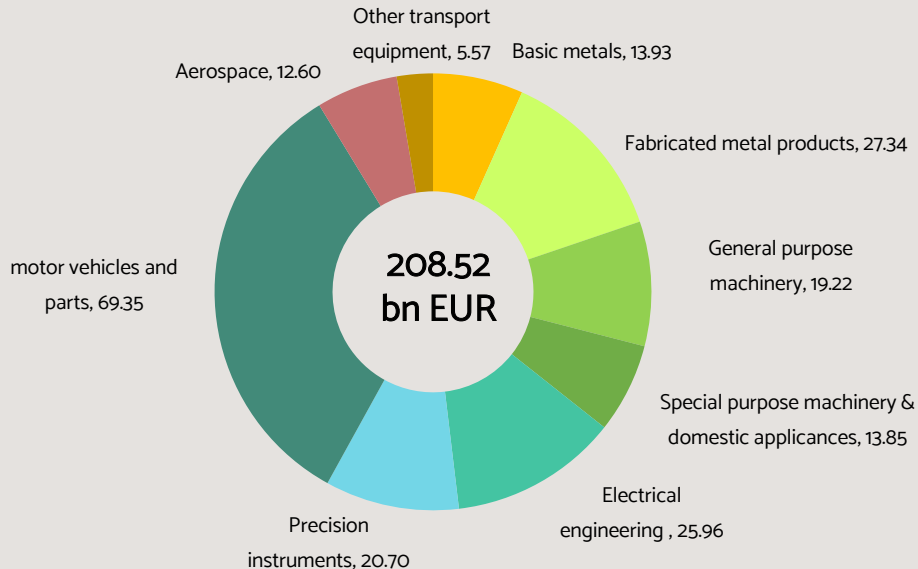
*e - estimates



Investments in the MT Consuming Sectors

2017

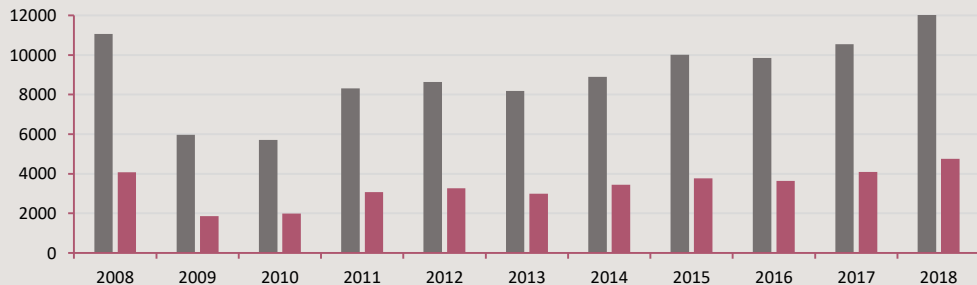
Billion EUR 2010 prices



Leading Import Sources for CECIMO

2008-2018

Million EUR	2013	2014	2015	2016	2017	2018
Total imports	1788	1883	2188	2218	2315	12086
Imports outside CECIMO	2990	3462	3840	3724	4188	4748
1 Germany	1788	1883	2188	2218	2315	2560
2 Japan	1055	1187	1331	1362	1576	1752
3 Switzerland	994	1117	1220	1186	1295	1496
4 Italy	696	728	783	818	866	889
5 Taiwan	533	647	727	639	697	721
6 South Korea	311	346	373	365	440	562
7 USA	348	429	479	402	458	558



source: Eurostat, UN

■ Total imports ■ Imports outside CECIMO

Leading Export Markets for CECIMO

2008-2018

Million EUR	2013	2014	2015	2016	2017	2018
Total exports	18259	18345	18944	18285	19822	21646
Exports outside CECIMO	11703	11498	11524	10773	11827	12476
1 China	3309	3356	3056	2749	3089	3230
2 Germany	1774	1780	1808	1912	2019	2311
3 USA	1796	1741	1936	1931	2118	2296
4 Italy	572	645	805	939	1004	1239
5 France	783	786	831	989	1100	1047
6 Poland	517	612	743	765	849	1026
7 Spain	247	326	388	453	492	646





cecimo

European Association of the Machine Tool Industries
and related Manufacturing Technologies



www.cecimo.eu



[@cecimo](https://twitter.com/cecimo)



[/cecimo](https://www.linkedin.com/company/cecimo/)

Member Associations

Austria: FMTI

Fachverband Metalltechnische Industrie

Belgium: AGORIA

Federatie van de Technologische Industrie

Czech Republic: SST

Svazu Strojírenské Technologie

Danish Manufacturing Industries Cooperation

A part of the Confederation of Danish Industry

Finland: Technology Industries of Finland

France: SYMOP

Syndicat des Entreprises de Technologies de Production

Germany: VDW

Verein Deutscher Werkzeugmaschinenfabriken e.V.

Italy: UCIMU

Associazione dei costruttori Italiani di macchine utensili robot e automazione

Netherlands: FPT-VIMAG

Federatie Productie Technologie / Sectie VIMAG

Portugal: AIMMAP

Associação dos Industriais Metalúrgicos, Metalomecânicos e Afins de Portugal

Spain: AFM - Advanced Manufacturing Technologies

Asociación española de fabricantes de máquinas-herramienta, accesorios, componentes y herramientas

Sweden: SVMF

Machine and Tool Association of Sweden

Switzerland: SWISSMEM

Die Schweizer Maschinen-, Elektro- und Metall-Industrie

Turkey: MIB

Makina Imalatçileri Birliği

United Kingdom: MTA

The Manufacturing Technologies Association

cecimo

Avenue Louise 66, 1050 Brussels, Belgium

Tel: +32 (0)2 502 70 90

www.cecimo.eu • information@cecimo.eu